



## Bequest Intention Form

I have named Gesu School as a beneficiary in my will or living trust.

Gesu's portion of estate \_\_\_ % and estimated current value of the portion \$ \_\_\_\_\_

OR

Outright bequest (specific dollar amount) \$ \_\_\_\_\_

I have named Gesu School as a beneficiary:

in a retirement plan (Administrator): \_\_\_\_\_

in a life insurance policy (Issuer): \_\_\_\_\_

in a bank/investment account (Institution): \_\_\_\_\_

Gesu's portion \_\_\_ % and estimated current value of the portion \$ \_\_\_\_\_

Other (describe) \_\_\_\_\_

### Purpose of gift to Gesu School:

Unrestricted

Restricted to \_\_\_\_\_

Other restrictions \_\_\_\_\_

**I retain the right to change my mind as to my designation of Gesu School as a beneficiary, as to the purpose of my Gesu School bequest, and as to the portion and amount of my estate that will go to Gesu School.**

I (we) would like for my (our) name to appear in *The Magis Society* membership listings as

\_\_\_\_\_ (please include your spouse if you wish)

I would prefer to be an anonymous member of *The Magis Society*.

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Optional: Please consider attaching a copy of the page(s) from your will concerning Gesu School.*

Name \_\_\_\_\_ Alumna/us \_\_\_\_\_ Year(s) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_ Date of birth (optional) \_\_\_\_\_

For additional information, please contact Rob Weinstein, Vice President of Development, at 215-763-9077 or [rob.weinstein@gesuschool.org](mailto:rob.weinstein@gesuschool.org).